

 AyalaLand
LOGISTICS HOLDINGS CORP.

Financial and Operating Results

1Q 2025



1Q25 Results

1. ALLHC posted consolidated revenues of P868 million (-33%) and net income of P66 million (-69%).
2. Performance in the first quarter was modest pending the launch of new lot inventories and ongoing stabilization of leasing businesses.
3. Balance sheet stands with a net debt-to-equity ratio of 0.93:1.

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Income Statement (in PhP millions)	2025	2024	Change	% vs LY
Total Revenues	868	1,305	(437)	(33%)
Lot Sales	394	851	(457)	(54%)
Dry Warehouse	189	176	13	7%
Cold Storage	46	41	5	12%
Commercial	229	237	(8)	(3%)
Others	10	-	10	100%
Cost and Expenses	637	905	(268)	(30%)
Other Expenses	135	175	(40)	(23%)
Income before Income Tax	96	225	(129)	(57%)
Provision for Tax	29	14	15	107%
Net Income	66	211	(145)	(69%)

Lot Sales

- Lower lot sales from last year's bulk sale at Laguindingan Technopark

Warehouse

- Contribution of additional leasable area

Cold Storage

- Contributions of the added facilities in the portfolio

Commercial Leasing

- Lower specialty leasing revenues

A stable balance sheet with a net gearing ratio of 0.93:1

Balance Sheet (in PhP millions)	March 2025	December 2024
Total Assets	31,174	30,739
Total Liabilities	16,221	15,855
Stockholders' Equity	14,953	14,884
Earnings Per Share (EPS)	0.01	0.11
Current Ratio	1.05	1.15
Debt-to-Equity Ratio	1.08	1.07
Net Debt-to-Equity Ratio*	0.93	0.92

*Net gearing = ratio of payables (excluding lease and deferred liabilities) less cash over total equity

1Q25 Acquisitions



Artico Urdaneta

Urdaneta, Pangasinan
7,400 pallet positions



Artico Iloilo

Santa Barbara, Iloilo
3,800 sqm pallet positions

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